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Individual Account Program (IAP) Beneficiary Changes/Restrictions Due to Divorce

Section A: Member and alternate payee (AP) information (Type or print clearly in dark ink.)

Member name	PERS number (optional)
AP name	

If the court allows the member to change his/her beneficiary or requires beneficiary restrictions, check the boxes that apply, and attach the form as an exhibit when you submit the court order to the courts. Send your final certified court order to PERS.

Section B: Non-retired member

- Member is required to designate the AP as beneficiary.
- Member is required to designate the AP as beneficiary for _____ percent of any death payment.
- Member is required to name any minor children as beneficiary.

Section C: Retiree receiving installment payments

- Retiree is required to designate the AP to receive _____ percent of any death benefit.
- Retiree is required to name any minor children as beneficiary.
- Retiree is allowed to change his/her beneficiary.

Office use only		
<input type="checkbox"/> PERS	<input type="checkbox"/> OPSRP	<input checked="" type="checkbox"/> IAP
<input type="checkbox"/> Member <input type="checkbox"/> Alternate payee <input type="checkbox"/> Cross reference member SSN		

In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You may request help by calling, toll free 888-320-7377 or TTY 503-603-7766.